

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-32279-H5-11☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Exhibit - Schedule G: Executory Contracts

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/28/2023
MM/ DD/ YYYY

X /s/ Tom M. Ragsdale
Signature of individual signing on behalf of debtor

Tom M. Ragsdale
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-32279-H5-11☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Cavin & Ingram PA 40 First Plaza Ste 610 Albuquerque, NM 87102-5801		Legal fees	Disputed Unliquidated			\$27,396.82
2	Crane County c/o Linebarger Googan Blair & Sampson, LLP 112 E. Pecan St. Ste. 2200 San Antonio, TX 78205		Ad valorem taxes				\$193.81
3	Ector County Appraisal District c/o Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan St. Ste. 2200 San Antonio, TX 78205						\$862.32
4	Harris County, Et Al c/o Linebarger Goggan Blair & Sampson, LLP P.O. Box 3064 Houston, TX 77253		Ad valorem lien-personal property				\$708.41
5	Jefferson County c/o Linebarger Goggan Blair & Sampson, LLP PO Box 3064 Houston, TX 77253		Ad Valorem taxes				\$281.38
6	Mitby Pacholder Johnson, PLLC. 1001 McKinney St Ste 925 Houston, TX 77002-6400		Legal Fees	Contingent Disputed Unliquidated			\$80,000.00
7	Montgomery & Andrews 325 Paseo De Peralta Santa Fe, NM 87501-1860		Legal fees	Disputed Unliquidated			\$87,000.00
8	Sterling County c/o Linebarger Goggan Blair & Sampson, LLP 2777 N. Stemmons Fwy Ste 1000 Dallas, TX 75207-2328		Ad Valorem taxes				\$4,857.26

Debtor Siana Oil and Gas Co., LLCCase number (if known) 23-32279-H5-11

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Tom Green County c/o Dean & Linebarger 2777 N. Stemmons Fwy. Ste 1000 Dallas, TX 75207-2328		Ad valorem taxes				\$427.32
10	Ward County c/o Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan St. Ste. 2200 San Antonio, TX 78205		Ad valorem lien				\$149.47
11	White Oak Operating, Company, LLC c/o MACCO Restructuring Group, LLC 700 Milam St. Ste. 1300 Houston, TX 77002		Judgment-significant amounts owed to Debtor	Disputed			\$760,028.27
12	White Oak Resources VI, LLC c/o MACCO Restructuring Group, LLC 700 Milam St. Ste. 1300 Houston, TX 77002		Judgment	Disputed			\$760,028.27
13							
14							
15							
16							
17							
18							
19							
20							

Debtor Siana Oil and Gas Co., LLC
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None

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Bailes Bates & Associates(Unknown)**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's
interest**11. Accounts Receivable**

11a. 90 days old or less: \$90,000.00 - \$0.00 = → \$90,000.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$3,620,860.00 - \$0.00 = → \$3,620,860.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$3,710,860.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for
current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of
ownership:

None

Debtor Siana Oil and Gas Co., LLCCase number (if known) 23-32279-H5-11

Name

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**☒ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor Siana Oil and Gas Co., LLCCase number (if known) 23-32279-H5-11

Name

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops — either planted or harvested

None

29. Farm animals *Examples: Livestock, poultry, farm-raised fish*

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 desk, chairs, book cases, filing cabinets, tables, chairs, etc. (Unknown) \$3,100.00

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 computers, printers, copy/fax/scan machines, phones, keyboards, mouses, etc. (Unknown) \$2,400.00

42. Collectibles *Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$5,500.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Debtor Siana Oil and Gas Co., LLCCase number (if known) 23-32279-H5-11

Name

None

48. **Watercraft, trailers, motors, and related accessories** *Examples:*
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 9: Real Property**

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.☒ Yes. Fill in the information below.**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

55.1	Oil and gas lease - Lea County, New Mexico - Inland Property - 8 wells	Fee Simple	(Unknown)	\$15,700,000.00
55.2	Oil and gas lease - Webb County, Texas - South Callagan Ranch - 67 wells	Fee Simple	(Unknown)	\$3,275,000.00
55.3	Oil and Gas Lease - Mobile County, Alabama- Mobile County - Hatters Pond - 19 wells	Fee Simple	(Unknown)	\$3,287,000.00

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56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$22,262,000.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☒ Yes**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)**☒ No☐ Yes

Debtor Siana Oil and Gas Co., LLCCase number (if known) 23-32279-H5-11

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68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

☐ No. Go to Part 12.☒ Yes. Fill in the information below.Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1 Overpayments to State of AlabamaTax year: Various\$180,000.00

73. Interests in insurance policies or annuities

Claims against Travelers Insurance on environmental issues

73.1 in New Mexico(Unknown)

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Undistributed funds from oil and gas properties against

74.1 Mewbourne Oil\$15,000,000.00Nature of Claim Funds held from oil and gas propertiesAmount Requested \$15,000,000.00

Additional Page Total - See continuation page for additional entries

\$0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

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78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$15,180,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$20,500.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$3,710,860.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$5,500.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$0.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$22,262,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$15,180,000.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$18,916,860.00</u>	+ 91b. <u>\$22,262,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$41,178,860.00</u>

Debtor Siana Oil and Gas Co., LLC
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Additional Page

Current value of debtor's
interest74. Causes of action against third parties (whether or not a lawsuit has been filed) - *Continued*74.2 Claims against Hilcorp Energy

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.3 Claims against Shell Trading

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.4 Claims against Mitby

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.5 Claims against White Oak Resources

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.6 Claims against Montgomery & Andrews

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.7 Claims against Stanolind Working Interest /Slant
Energy/Pearl Investments

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.8 Claims against Hartmann REIT

Nature of Claim _____

Amount Requested (Unknown)(Unknown)74.9 Claims against Temple Electronics

Nature of Claim _____

Amount Requested (Unknown)(Unknown)

74.10

Claims against Todd Swink/Action Frac

Nature of Claim _____

Amount Requested (Unknown)(Unknown)

74.11

Claims against Amegy Bank/Zions Bancorp

Nature of Claim _____

Amount Requested (Unknown)(Unknown)

74.12

Claims against Energy Transfer/Sunoco Transportation

Nature of Claim _____

Amount Requested (Unknown)(Unknown)

Debtor Siana Oil and Gas Co., LLC
 Name _____

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Additional Page

74.13	_____	(Unknown)
<u>Claims against Dorado Transportation, LLC</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.14	_____	(Unknown)
<u>Claims against GulfMark Energy, Inc</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.15	_____	(Unknown)
<u>Claims against White Oak Operating Company Co. Inc.</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.16	_____	(Unknown)
<u>Claims against Atropos Joint Venture No. 1</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.17	_____	(Unknown)
<u>Claims against Atropos Production Corp.</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.18	_____	(Unknown)
<u>Claims against Davis Holdings, L.P.</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.19	_____	(Unknown)
<u>Claims against Ross M. Davis</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.20	_____	(Unknown)
<u>Claims against Isramco Energy, LLC</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.21	_____	(Unknown)
<u>Claims against Jackson County Vacuum</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	

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74.22		<u>(Unknown)</u>
<u>Claims against Tammy Leal</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.23		<u>(Unknown)</u>
<u>Claims against Bruce R. Lively, Trustee</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.24		<u>(Unknown)</u>
<u>Claims against Salient Zivona</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.25		<u>(Unknown)</u>
<u>Claims against Ventex Operating Corp.</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.26		<u>(Unknown)</u>
<u>Claims against XTO Energy, Inc.</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.27		<u>(Unknown)</u>
<u>Claims against Kenneth Schultz</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.28		<u>(Unknown)</u>
<u>Claims against John Craig</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.29		<u>(Unknown)</u>
<u>Claims against Mewbourne Oil Company</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.30		<u>(Unknown)</u>
<u>Claims against Frost Bank</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	

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74.31	_____	(Unknown)
<u>Claims against REO Operating</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.32	_____	(Unknown)
<u>Claims against EOG Resources</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.33	_____	(Unknown)
<u>Claims against John Crane Preproductions</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.34	_____	(Unknown)
<u>Claims against Shoco Production, LLC</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.35	_____	(Unknown)
<u>Claims against Kenneth Shore</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.36	_____	(Unknown)
<u>Claims against Joe Tobias/Aseph Pumping Services</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.37	_____	(Unknown)
<u>Claims against Tall Dune Resources, LLC</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.38	_____	(Unknown)
<u>Claims against Bolding Energy, LLC</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	
74.39	_____	(Unknown)
<u>Claims against Targa Gas Processors</u>	_____	
Nature of Claim	_____	
Amount Requested	<u>(Unknown)</u>	

Debtor Siana Oil and Gas Co., LLC
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Additional Page

74.40 (Unknown)

Claims against KeanMiller Law Firm

Nature of Claim _____

Amount Requested (Unknown)

74.41 (Unknown)

Claims against Owen Law Firm

Nature of Claim _____

Amount Requested (Unknown)

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)Case number (if known): 23-32279-H5-11☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Aldine Independent School District

Describe debtor's property that is subject to a lien

unknownunknown

Creditor's mailing address

2520 W W. Thorne Blvd.Houston, TX 77073

Describe the lien

Creditor's email address, if known

Ad valorem - no claim filed, unknown

Date debt was incurred

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,348,258.92

Debtor Siana Oil and Gas Co., LLC
Name

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Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name Commissioner of Public Lands, State of New Mexico	Describe debtor's property that is subject to a lien <u>Oil and gas lease - Lea County, New Mexico - Inland Property - 8 wells</u>	<u>\$3,340,733.00</u>	<u>\$15,700,000.00</u>
Creditor's mailing address Ari Biernoff Po Box 1148 Santa Fe, NM 87504-1148	Describe the lien _____		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number ____ _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 1:** Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.3 Creditor's name <u>Crane County</u>	Describe debtor's property that is subject to a lien 	<u>\$193.81</u>	<u>unknown</u>
Creditor's mailing address <u>c/o Linebarger Googan Blair & Sampson, LLP</u>			
<u>112 E. Pecan St. Ste. 2200</u> <u>San Antonio, TX 78205</u>	Describe the lien <u>Ad valorem taxes</u>		
Creditor's email address, if known 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.	<i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small>	<i>Column B</i> Value of collateral that supports this claim
2.4 Creditor's name <u>Cypress Forest Public Utility District</u> Creditor's mailing address <u>c/o Perdue, Brandon, Fielder, Collins & Mott, LLP</u> <u>1235 N. Loop W. Ste. 600</u> <u>Houston, TX 77008</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>5</u> <u>3</u> <u>0</u> <u>2</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>For computers, printers, copy/fax/scan machines, phones, keyboards, mice, etc.: 1) Cypress Forest Public Utility District; 2) Klein Independent School District ;</u> <u>For desk, chairs, book cases, filing cabinets, tables, chairs, etc.: 1) Cypress Forest Public Utility District; 2) Klein Independent School District</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>computers, printers, copy/fax/scan machines, phones, keyboards, mice, etc. , desk, chairs, book cases, filing cabinets, tables, chairs, etc.</u> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	 <u>\$8.07</u> <u>\$5,500.00</u>
Remarks: Ad Valorem Taxes		

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.5 Creditor's name**Ector County Appraisal District**Describe debtor's property that is subject to a lien**\$862.32unknown**Creditor's mailing address**c/o Linebarger Goggan Blair & Sampson, LLP112 E. Pecan St. Ste. 2200San Antonio, TX 78205**Describe the lien****Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred**Is anyone else liable on this claim?**

- ☒
- No
-
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number7 0 2 4**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.
-
- ☐
- Yes. The relative priority of creditors is specified on lines _____

Remarks:Ad Valorem Taxes

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Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.7 Creditor's name**Irion County**Describe debtor's property that is subject to a lien**unknownunknown**Creditor's mailing address**Julie Ann ParsonsMcCreary Veselka Bragg and AllenPo Box 1269 Ste 2200Round Rock, TX 78680-1269**Describe the lien**Ad valorem taxes - no claim filed, unknown**Creditor's email address, if known****Is the creditor an insider or related party?**☒ No☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**2.9 Creditor's name**Klein Independent School District**Creditor's mailing address**c/o Linebarger Goggan Blair & Sampson, LLP1235 N. Loop W. Ste. 600Houston, TX 77008**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number** **Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.4**Describe debtor's property that is subject to a lien**computers, printers, copy/fax/scan machines, phones, keyboards, mouses, etc. , desk, chairs, book cases, filing cabinets, tables, chairs, etc.**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed\$37.88\$5,500.00**Remarks:**Ad Valorem Taxes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.10 Creditor's name <u>Sterling County</u>	Describe debtor's property that is subject to a lien 	<u>\$4,857.26</u>	<u>unknown</u>
Creditor's mailing address <u>c/o Linebarger Goggan Blair & Sampson, LLP</u> <u>2777 N. Stemmons Fwy Ste 1000</u> <u>Dallas, TX 75207-2328</u>	Describe the lien <u>Ad Valorem taxes</u>		
Creditor's email address, if known 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number 	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 1:** Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.11 Creditor's name <u>Tom Green County</u>	Describe debtor's property that is subject to a lien 	<u>\$427.32</u>	<u>unknown</u>
Creditor's mailing address <u>c/o Dean & Linebarger</u> <u>2777 N. Stemmons Fwy. Ste 1000</u> <u>Dallas, TX 75207-2328</u>	Describe the lien <u>Ad valorem taxes</u>		
Creditor's email address, if known 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number 	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____			

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.12	Creditor's name <u>Ward County</u>	Describe debtor's property that is subject to a lien <u></u>	<u>\$149.47</u>	<u>unknown</u>
	Creditor's mailing address <u>c/o Linebarger Goggan Blair & Sampson, LLP</u>	<u></u>		
	<u>112 E. Pecan St. Ste. 2200</u>	Describe the lien <u>Ad valorem lien</u>		
	<u>San Antonio, TX 78205</u>			
	Creditor's email address, if known <u></u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred <u></u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u></u> <u></u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

[illegible]

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing addressBailey Leasehold, LPc/o Jesse Pierce Pierce & O'Neill, LLP4206 Montrose Blvd.Houston, TX 77006

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Dispute over ownership

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown**3.2** Nonpriority creditor's name and mailing addressBlanco Holdings I, Ltd.c/o Jesse Pierce Pierce & O'Neill, LLP4206 Montrose Blvd.Houston, TX 77006

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Disputed ownership

Is the claim subject to offset?

- ☐ No
☒ Yes

unknown**3.3** Nonpriority creditor's name and mailing addressBlue Crow Properties215 S Lamar Blvd GAustin, TX 78704-1029

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown**3.4** Nonpriority creditor's name and mailing addressBrett Taylorc/o Jesse Pierce Pierce & O'Neill, LLP4206 Montrose Blvd.Houston, TX 77006

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Disputed ownership

Is the claim subject to offset?

- ☐ No
☒ Yes

unknown

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address <u>Cavin & Ingram PA</u> <u>40 First Plaza Ste 610</u> <u>Albuquerque, NM 87102-5801</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 0 0 1</u>	As of the petition filing date, the claim is: <u>\$27,396.82</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address <u>Chase Oil Corporation</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> — — — — </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address <u>Cristopher M. Cokinos</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> — — — — </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address <u>David Barr</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> — — — — </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.9 Nonpriority creditor's name and mailing address <u>George M. Ragsdale</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address <u>James A. Gibbs</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address <u>James J. Baniff III</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.12 Nonpriority creditor's name and mailing address <u>James Woodcock Oil & Gas, LP</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.13 Nonpriority creditor's name and mailing address <u>Kevin M. Cokinos</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address <u>Lisa Barr</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address <u>Mark Johnson</u> <u>c/o Coats & Evans, P.C</u> <u>PO Box 130246</u> <u>Spring, TX 77393</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ Remarks: Lawsuit #211100043696	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address <u>Mitby Pacholder Johnson, PLLC.</u> <u>1001 McKinney St Ste 925</u> <u>Houston, TX 77002-6400</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$80,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.17 Nonpriority creditor's name and mailing address <u>Montgomery & Andrews</u> <u>325 Paseo De Peralta</u> <u>Santa Fe, NM 87501-1860</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$87,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address <u>Oasis Petroleum North America, LLC</u> <u>1001 Fannin St 1500</u> <u>77002</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address <u>Pacific VR, LLC</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.20 Nonpriority creditor's name and mailing address <u>R. Miller Houghton</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.21 Nonpriority creditor's name and mailing address <u>Railroad Commission of Texas</u> <u>Donny Sorrells</u> <u>Director of Oil and Gas Division</u> <u>Po Box 12967</u> <u>Austin, TX 78711-2967</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Issues with Railroad Basis for the claim: <u>Commission of Texas</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22 Nonpriority creditor's name and mailing address <u>Rapid Response Judgment Enforcement, LLC</u> <u>8 Legends Ct</u> <u>San Antonio, TX 78257-1701</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Claim against Siana</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23 Nonpriority creditor's name and mailing address <u>RLI Insurance Company</u> <u>8 Greenway Plz Ste 400</u> <u>Houston, TX 77046-1000</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24 Nonpriority creditor's name and mailing address <u>Standard Energy Services</u> <u>2310 Fordham St</u> <u>Lubbock, TX 79415-2002</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.25 Nonpriority creditor's name and mailing address <u>Tajos Oil & Gas, Ltd.</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.26 Nonpriority creditor's name and mailing address <u>Vonnie Wenck</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.27 Nonpriority creditor's name and mailing address <u>Wellington Hotwells I, LP</u> <u>c/o Jesse Pierce Pierce & O'Neill, LLP</u> <u>4206 Montrose Blvd.</u> <u>Houston, TX 77006</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Dispute on ownership</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.28 Nonpriority creditor's name and mailing address <u>White Oak Operating, Company, LLC</u> <u>c/o MACCO Restructuring Group, LLC</u> <u>700 Milam St. Ste. 1300</u> <u>Houston, TX 77002</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ <div style="border: 1px dashed black; padding: 2px;"> Remarks: Funds due to Siana - no accounting of funds owed Duplicate of claim by White Oak Resources VI, LLC </div>	As of the petition filing date, the claim is: <u>\$760,028.27</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment-significant amounts owed to Debtor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Part 2: Additional Page

3.29 Nonpriority creditor's name and mailing address

White Oak Resources VI, LLCc/o MACCO Restructuring Group, LLC700 Milam St. Ste. 1300Houston, TX 77002

Date or dates debt was incurred _____

Last 4 digits of account number _____

Remarks: Duplicate of White Oak
Unliquidated

As of the petition filing date, the claim is:

\$760,028.27

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Judgment

Is the claim subject to offset?

- ☐ No
☒ Yes

Debtor **Siana Oil and Gas Co., LLC**
NameCase number (if known) **23-32279-H5-11****Part 3:** List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Chord Energy 1001 Fannin St Ste 1500 Houston, TX 77002-6739	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	____
4.2	Gardere Wynne Sewell 1000 Louisiana St Ste 2000 Houston, TX 77002-5018	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	____
4.3	Gardere Wynne Sewell 1000 Louisiana St Ste 2000 Houston, TX 77002-5018	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____	____
4.4	Murphy, Christopher S PO Box 12548 Austin, TX 78711	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	____
4.5	White Oak Operating Co., Inc 16945 Northchase Dr. Ste. 1700 Houston, TX 77060	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____	____
4.6	White Oak Resources VI, LLC 16945 Northchase Dr. Ste. 1700 Houston, TX 77060	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	____

Debtor **Siana Oil and Gas Co., LLC**
NameCase number (if known) **23-32279-H5-11****Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+**\$1,714,453.36**5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$1,714,453.36

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLCUnited States Bankruptcy Court for the:
Southern District of TexasCase number (if known): 23-32279-H5-11 Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Operating agreement</u> <u>Contract to be ASSUMED</u>	<u>Siana Operating LLC</u> <u>Po Box 2246</u> <u>Conroe, TX 77305-2246</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Joint operating agreements on wells and properties</u> <u>Contract to be ASSUMED</u>	<u>Joint Operating Agreements</u> <u></u> <u></u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Environmental insurance</u> <u>Contract to be ASSUMED</u>	<u>Travelers Insurance</u> <u>PO BOX 660307</u> <u>Dallas, TX 75266</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Operation of plane</u>	<u>El Sinore Aviation, LLC</u> <u>Po Box 2246</u> <u>Midland, TX 79702</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)Case number (If known): 23-32279-H5-11☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Ragsdale, Tom M.</u>	<u>8500 Cypresswood #104</u> Street <u>Spring, TX 77379</u> City State ZIP Code	<u>Rapid Response Judgment Enforcement, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-32279-H5-11 Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$22,262,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$18,916,860.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$41,178,860.00**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$3,348,258.92**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$1,714,453.36**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$5,062,712.28

Fill in this information to identify the case:

Debtor name Siana Oil and Gas Co., LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-32279-H5-11☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY☒ Operating a businessUnknown☐ Other _____\$0.00

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a businessUnknown☐ Other _____\$0.00

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a businessUnknown☐ Other _____\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Unknown, x</u> Creditor's name			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
_____ Street			
_____ City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Ragsdale, Tom M.</u> Creditor's name		<u>\$0.00</u>	<u>Minimal withdrawals - amounts unknown</u>
<u>8500 Cypresswood Dr Ste 104</u> Street			
<u>Spring, TX 77379-7106</u> City State ZIP Code			
Relationship to debtor			
<u>Owner</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property

Debtor Siana Oil and Gas Co., LLC Case number (if known) 23-32279-H5-11

Name

5.1. Commissioner of Public Lands for the State of Cash in Amegy Bank March 2023 \$21,000.00
New Mexico
 Creditor's name
Po Box 1148
 Street
Ari Biernoff General Counsel
Santa Fe, NM 87504-1148
 City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. <u>Creditor's name</u> <u>Street</u> <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>XXXX- _ _ _ _</u>		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<u>Aubrey Dunn, et. al., v. Siana</u> <u>Operating, LLC, et. al.</u>	<u>Claims against debtor</u>	<u>1st Judicial District Court, Santa Fe County,</u> <u>New Mexico</u> Name <u>225 Montezuma Ave.</u> Street <u>Santa Fe, NM 87501</u> City State ZIP Code	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<u>Case number</u> <u>D-101-CV-2016-01101</u>			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
<u>The State of Texas vs Tom</u> <u>Marshall Ragsdale</u>	<u>Alleged violations of</u> <u>Commission Rules</u>	<u>201st District Court, Travis County, Texas</u> Name <u>PO Box 1748</u> Street <u>Austin, TX 78767</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<u>Case number</u> <u>D-1-GN-22-006212</u>			
7.3. Case title	Nature of case	Court or agency's name and address	Status of case
<u>James A. Gibbs, et al vs Siana</u> <u>Oil & Gas Co, LLC</u>	<u>Claims on ownership of</u> <u>properties</u>	<u>5th Judicial District Court, Lea County, New</u> <u>Mexico</u> Name <u>100 N. Love St.</u> Street <u>Lovington, NM 88260</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<u>Case number</u> <u>D-506-CV-2022-01011</u>			

Debtor Siana Oil and Gas Co., LLC Case number (if known) 23-32279-H5-11

Name

7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Aldine Independent School District vs. Siana Oil & Gas, LLC</u>	<u>Tax Suit</u>	<u>270th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St.</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>202303282</u>			
7.5.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. Craig, John C</u>	<u>Breach of Contract/Debt Collection</u>	<u>295th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St. 14th Fl.</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>202173112</u>			
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. Schultz, Kenneth</u>	<u>Breach of Contract/Debt Collection</u>	<u>127th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St</u> Street <u>Houston, TX 77002-1901</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>202173152</u>			
7.7.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas, LLC vs. Rogers, Diana</u>	<u>Agreed Judgment</u>	<u>269th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline Street, 13th Floor</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>202129175</u>			
7.8.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. Hilcorp Energy Co</u>	<u>Breach of Contract/Debt Collection</u>	<u>164th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St. 12th Floor</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>201934089</u>			
7.9.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co., LLC vs. Shell Trading Company</u>	<u>Breach of Contract/Debt Collection</u>	<u>165th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St. 12 Floor</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>201835472</u>			

Debtor Siana Oil and Gas Co., LLC

Case number (if known)

23-32279-H5-11

Name

7.10.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>White Oak Operating Company, LLC vs. Siana Oil & Gas Co., LLC</u>	<u>Breach of Contract/Debt Collection</u>	<u>164th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St. 12th Floor</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number			
	<u>201545224</u>			
7.11.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas vs. REO Operating</u>		<u>51st Judicial District Court, San Angelo County, Texas</u> Name <u>112 W Beauregard Ave.</u> Street <u>San Angelo, TX 76903</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>CV21-011</u>			
7.12.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. Hogar Partners and Cathy Hunter, Trustee</u>		<u>23rd Judicial District Court, Matagorda County, Texas</u> Name <u>1700 7th St. Rm 317</u> Street <u>Bay City, TX 77414</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>21-H-0338</u>			
7.13.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. EOG Resources, Inc</u>	<u>Fraud Case</u>	<u>215th Judicial District Court, Harris County, Texas</u> Name <u>201 Caroline St. 13th fl.</u> Street <u>Houston, TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>2018-01414</u>			
7.14.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. John Crane Production Solutions</u>	<u>Breach of Contract</u>	<u>118th District Court, Howard County, Texas</u> Name <u>112 Scurry St.</u> Street <u>Big Spring, TX 79720</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>11-15-00335-CV</u>			
7.15.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Siana Oil & Gas Co. LLC vs. Mewbourne Oil Co</u>		<u>Energy, Minerals and Natural Resources Department Oil Conservation Division, State of New Mexico</u> Name <u>112 South St. Francis Dr.</u> Street <u>Santa Fe, NM 87505</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	<u>22439</u>			

Debtor Siana Oil and Gas Co., LLC Case number (if known) 23-32279-H5-11

Name

7.16.	Case title	Nature of case	Court or agency's name and address	Status of case
	Mark Johnson; Mark Johnson d/b/a Flying Johnson v Tom Ragsdale; Siana Oil & Gas Co, LLC		Justice Court, Pct. 1, Pl. 1, Harris County, Texas Name 7300 N Shepherd Dr Ste. 138 Street Houston, TX 77091-2474 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 211100043696			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	Court name and address Name Street City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name Street City State ZIP Code			
	Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Debtor Siana Oil and Gas Co., LLC Case number (if known) 23-32279-H5-11

Name

Description of the property lost and how the loss occurred**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).**Date of loss****Value of property lost**

10.1.

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?**If not money, describe any property transferred****Dates****Total amount or value**Baker & AssociatesRetainer\$11,738.00**Address**950 Echo Ln. Ste. 300
StreetHouston, TX 77024

City State ZIP Code

Email or website address**Who made the payment, if not debtor?**Debtor**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device**Describe any property transferred****Dates transfers were made****Total amount or value****Trustee**

Debtor Siana Oil and Gas Co., LLC
NameCase number (if known) 23-32279-H5-11**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

14.1.	Address	Dates of occupancy
	<div>400 N Sam Houston Parkway E 601</div> <div>Street</div> <div>77060</div> <div>City State ZIP Code</div>	<div>From <u>Sept 2016</u> To <u>Sept 2020</u></div>

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

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Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
Street _____ City State ZIP Code		
_____		Check all that apply:
_____		<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX- ____ - ____	<input type="checkbox"/> Checking	_____	_____
_____		<input type="checkbox"/> Savings		
Street _____ _____		<input type="checkbox"/> Money market		
_____		<input type="checkbox"/> Brokerage		
City State ZIP Code		<input type="checkbox"/> Other	_____	

Debtor Siana Oil and Gas Co., LLC

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Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City State ZIP Code			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City State ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

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- ☐ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No

☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	<u>Railroad Commission of Texas</u> Name	Unknown as to pending cases or	<input checked="" type="checkbox"/> Pending
Case number	<u>Po Box 12967</u> Street	matters.	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	<u>Austin</u> TX 78711-2967 City State ZIP Code		
Case title	Court or agency name and address	Nature of the case	Status of case
<u>New Mexico vs. Siana Oil & Gas Co., LLC</u>	<u>Commissioner of Public Lands for the State of New Mexico</u> Name	Environmental issues	<input type="checkbox"/> Pending
Case number	<u>Po Box 1148</u> Street		<input type="checkbox"/> On appeal
<u>D-101-cv-2016-01101</u>			<input checked="" type="checkbox"/> Concluded
	<u>Santa Fe</u> NM 87504-1148 City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No

☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Railroad Commission of Texas</u> possible sites Name	<u>Railroad Commission of Texas</u> Name	Penalties and fines from prior issues.	
<u>Po Box 12967</u> Street		Unknown as to current status.	
<u>Donny Sorrells, Director of Oil and Gas Division</u>			
<u>Austin</u> TX 78711-2967 City State ZIP Code	<u>Commissioner of Public Lands for the State of New Mexico</u> Name		2016
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Various</u> Name	<u>Commissioner of Public Lands for the State of New Mexico</u> Name		
<u>Po Box 1148</u> Street			
<u>Ari Biernoff General Counsel</u>			
<u>Santa Fe</u> NM 87504-1148 City State ZIP Code			

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

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Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name _____ Street _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____
City _____ State _____ ZIP Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Danielle Caldwell</u> Name _____ Street _____ _____	From _____ To _____
<u>Spring, TX</u> City _____ State _____ ZIP Code _____	
26a.2. <u>Doris Bidy</u> Name _____ Street _____ _____	From _____ To _____
<u>Midland, TX</u> City _____ State _____ ZIP Code _____	

Debtor Siana Oil and Gas Co., LLC

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Name

Name and address**Dates of service**26a.3. Bailes Bates & Associates

Name

October

From 2022

To current1650 Highway 6 470

Street

Sugar Land, TX 77478

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1.

Name

From _____ To _____

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Ragsdale, Tom M.

Name

8500 Cypresswood #104

Street

Spring, TX 77379

City

State

ZIP Code

Name and address**If any books of account and records are unavailable, explain why**

26c.2.

Bailes Bates & Associates

Name

1650 Highway 6 Ste 470

Street

Sugar Land, TX 77478-4958

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

Debtor Siana Oil and Gas Co., LLC

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Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

Name and address of the person who has possession of inventory records
--

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

Ragsdale, Tom M.	8500 Cypresswood #104 Spring, TX 77379	President, Owners	100.00%
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29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

			From _____ To _____
--	--	--	------------------------

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. <u>Ragsdale, Tom M.</u>	<u>Less than \$10,000</u>		<u>Very minor</u>
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Name

8500 Cypresswood Dr Ste 104

Street

Spring, TX 77379-7106

City

State

ZIP Code

Relationship to debtor

Owner**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No

Debtor Siana Oil and Gas Co., LLCCase number (if known) 23-32279-H5-11

Name

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/28/2023
MM/ DD/ YYYY**X** /s/ Tom M. Ragsdale Printed name Tom M. Ragsdale
Signature of individual signing on behalf of the debtorPosition or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☒ No☐ Yes